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This volume is published in lieu of second editions of my *Essays in the Theory of Economic Fluctuations* ... the presentation and even the argument have been substantially altered. Moreover, in some ...

**Theory of Economic Dynamics: An
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Changes in Capitalist Economy

Steven Sheffey was annoyed, deeply annoyed. The annoyance oozed out from the newsletter he sent in late May, a newsletter that is, arguably, the most widely shared local Jewish media in Chicago.

Steve Sheffey is behind the Chicago Jewish newsletter that even Republicans have to read

233-241) THE general argument of this paper is to the effect that American policies are ... Those who believe in the regularity of cyclical activity describe a... Imperfect Regional Competition and ...

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the 10-year municipal to UST ratio below 60%.

Primary in focus as steady secondary tone persists

indicating that the spike in unemployment was cyclical, in other words, that it was a response to the business cycle that reversed itself as the overall economy recovered. There is an argument to ...

How Did the Great Recession Affect Structural Unemployment?

In a 1979 paper, "Time without end ... Dyson presents mathematical arguments that these beings can, through shrewd conservation of energy, maintain the resources needed to survive, cogitate ...

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the Universe?

With a background that blends engineering and finance, I cover value investing with a global macro overlay. My focus is on long-term fundamental investing, primarily in equities but also in ...

The Case For A Longer-Term Oil And Gas Bull Market

The Maastricht fiscal architecture relies on limits on debt and the general government deficit. The reference values used are 3% for the deficit and 60% for the debt, both in terms of GDP. These ...

Maastricht values

In my column today, I want to gingerly walk you round the main arguments and data points ... in a previous column is the difference between

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cyclical, more volatile base goods and services ...

David Stevenson: Where to invest to protect against inflation

Of course, what Keynes and Eichengreen fail to understand is that the end of the classical liberal era in 1914 caused the removal from government central banks of the “golden handcuffs” of the genuine ...

How governments killed the gold standard

including the cyclical nature of the business equipment and consumer durables industries in contrast to the utilities and energy sectors. The authors explain their methodology in great detail, and the ...

Volume 10, Number 1 (March 2021)

Page 8/11

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Are we witnessing another mere turn in a cyclic narrative ... will last forever no matter how high prices go. For every argument there is a counter argument, for every near-term trajectory ...

Rumours of oil's demise greatly exaggerated

Even if we take a look at 2-year basis (May / Apr 2019 as a starting period to take out "low base argument"), we get ... industrials and energy as the cyclical trades are far from over.

Inflation tipping point

For an eloquent exposition of the potential harms from AI, try this essay by Henry Kissinger ... and users can easily go elsewhere. This is the same argument that Facebook has used, and Mark ...

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Google boss Sundar Pichai warns of threats to internet freedom

His argument is that ... not reduced to inaction,” the paper concluded. “When monetary policy has run out of room for interest-rate cuts, decisive counter-cyclical fiscal policy protects ...

Brace for the Next Crisis

The dollar's already rising inflation rates will ostensibly render the argument for bitcoin increasingly ... of a \$5 bill is estimated at 4.7 years. Paper currency requires a large amount of ...

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“ETF” or “exchanged-traded funds” cannot be found in her paper. “Bubble” not included ... “Given the

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limits on cyclical macroprudential tools
in the U.S., focus is better placed ...

Weekly Commentary: Mester On Financial Stability

A 2018 research paper notes that
these investors “account ... “When the
market slows down and there is a
recession, housing is super cyclical
and [institutional investors] will come in
and ...

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